

THE CARMICHAEL C MPASS

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Issue 25-034 * August 01, 2025

New Reciprocal Tariff Rates Take Effect August 7

On July 31st, President Trump issued an executive order further modifying the Reciprocal Tariff Rates. These modifications take effect for goods entered for consumption or withdrawn from a warehouse for consumption at 12:01 a.m. EST on August 7, 2025. There is a possible in-transit exception available.

For trading partners with pending trade agreements, the duties outlined in Annex I will be effective until the negotiations are concluded, at which time additional orders will be issued. Those countries are as follows: the European Union, Indonesia, Japan, the Philippines, the United Kingdom, Vietnam, South Korea, Thailand, Cambodia, and Pakistan.

For trading partners not listed in Annex I of this order, a reciprocal duty rate of 10% will apply. An outlier amongst the new tariffs is the European Union. For goods with a Most Favored Nation rate that is equal to or greater than 15%, no additional duty will apply. For goods with a Most Favored Nation rate that is less than 15%, the additional duty will be 15%, minus the Most Favored Nation duty rate.

Goods determined to have been "transshipped" to evade duties will be subject to an additional ad valorem duty rate of 40% in lieu of the ad valorem rate applicable to the country of origin of the goods. No mitigation will be allowed for shipments found to be in violation of this order. At this time, no definition of what constitutes transshipment has been provided. For a list of the Annex I countries and their respective rates and tariff numbers, please see below:

Country	HTS #	Additional Duty %
Afghanistan	9903.02.02	15%
Algeria	9903.02.03	30%
Angola	9903.02.04	15%
Bangladesh	9903.02.05	20%

Bolivia	9903.02.06	15%
Bosnia & Herzegovina	9903.02.07	30%
Botswana	9903.02.08	15%
Brazil	9903.02.09	10%
Brunei	9903.02.10	25%
Cambodia	9903.02.11	19%
Cameroon	9903.02.12	15%
Chad	9903.02.13	15%
Costa Rica	9903.02.14	15%
Cote D'Ivoire	9903.02.15	15%
Democratic Republic of the Congo	9903.02.16	15%
Ecuador	9903.02.17	15%
Equatorial Guinea	9903.02.18	15%
European Union (MFN rate equal to or greater than 15%)	9903.02.19	The duty provided in the applicable subheading
European Union (MFN rate less than 15%)	9903.02.20	15% minus the MFN rate
Falkland Islands	9903.02.21	10%
Fiji	9903.02.22	15%
Ghana	9903.02.23	15%
Guyana	9903.02.24	15%
Iceland	9903.02.25	15%
India	9903.02.26	25%
Indonesia	9903.02.27	19%
Iraq	9903.02.28	35%
Israel	9903.02.29	15%
Japan	9903.02.30	15%
Jordan	9903.02.31	15%
Kazakhstan	9903.02.32	25%

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Laos	9903.02.33	40%
Lesotho	9903.02.34	15%
Libya	9903.02.35	30%
Liechtenstein	9903.02.36	15%
Madagascar	9903.02.37	15%
Malawi	9903.02.38	15%
Malaysia	9903.02.39	19%
Mauritius	9903.02.40	15%
Moldova	9903.02.41	25%
Mozambique	9903.02.42	15%
Myanmar (Burma)	9903.02.43	40%
Namibia	9903.02.44	15%
Nauru	9903.02.45	15%
New Zealand	9903.02.46	15%
Nicaragua	9903.02.47	18%
Nigeria	9903.02.48	15%
North Macedonia	9903.02.49	15%
Norway	9903.02.50	15%
Pakistan	9903.02.51	19%
Papua New Guinea	9903.02.52	15%
Philippines	9903.02.53	19%
Serbia	9903.02.54	35%
South Africa	9903.02.55	30%
South Korea	9903.02.56	15%
Sri Lanka	9903.02.57	20%
Switzerland	9903.02.58	39%
Syria	9903.02.59	41%

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Taiwan	9903.02.60	20%
Thailand	9903.02.61	19%
Trinidad & Tobago	9903.02.62	15%
Tunisia	9903.02.63	25%
Turkey	9903.02.64	15%
Uganda	9903.02.65	15%
United Kingdom	9903.02.66	10%
Vanuatu	9903.02.67	15%
Venezuela	9903.02.68	15%
Vietnam	9903.02.69	20%
Zambia	9903.02.70	15%
Zimbabwe	9903.02.71	15%

Copper Section 232 Begins August 1

In a proclamation issued July 30, President Trump has stated that all imports of semi-finished copper products and intensive copper derivative products will be subject to a 50% Section 232 tariff beginning August 1. This tariff will be in effect with respect to goods entered for consumption or withdrawn from a warehouse for consumption on or after 12:01 AM ET. The 50% duty will apply only to the value of the copper content and is in addition to any other applicable duties, taxes, fees, charges, or exactions such as IEEPA Reciprocal. Separate tariffs have been created for the copper and non-copper portion of articles. Shipments admitted to an FTZ as of 12:01 AM ET on August 1 must be admitted in privileged foreign status unless eligible for domestic status and duty drawback is prohibited. Goods subject to Section 232 on automobiles and auto parts are excluded from the additional tariffs.

The Commerce Department will be monitoring imports to determine if later modifications may be required. A report will be

Exception to New Reciprocal Tariffs on Goods In-Transit

In President Trump's executive orders on the new reciprocal duty rates for all countries that go into effect on August 7, he included an exception to the new duty rates. Goods that are loaded onto a vessel at the port of loading and in transit on the final mode of transit before 12:01 a.m. EDT on Aug. 7 will not be subject to the higher tariffs if they are entered/arrived prior to Oct. 5, 2025 (12:01 a.m. EDT).

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Executive Order Increases Tariffs on Brazilian Imports by 40%

In an executive order signed July 30, President Trump has implemented an additional 40% tariff on Brazilian products, bringing the total additional tariffs to 50%.

The reason for the increase is stated to be due to recent policies, practices, and actions by the Government of Brazil that constitute a national security threat to the United States. This is in addition to the Section 301 investigation initiated on July 15 by the USTR.

This increase is effective for goods that are entered for consumption or withdrawn from a warehouse for consumption beginning 12:01 AM ET on August 6, 2025. There is a load date exception for goods that were loaded onto a vessel at the port of loading and in transit on the final mode of transit before 12:01 AM ET August 6, 2025. These products must be entered on or after August 6, 2025 and before October 5, 2025.

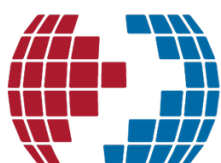
An exception for donations, informational materials, and various tariff headings listed in Appendix of this order is also

may be required. A report will be due June 30, 2026 that may support the imposition of additional tariffs on refined copper.

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For those interested in learning more about CTPAT, CBP has the information on their website at this link [here](#). After reviewing the information, if you have any questions please give us a call.

Annex 1 of this order is also available. Articles admitted to an FTZ beginning 12:01 AM August 6 must be admitted in privileged foreign status unless they are eligible for domestic status. The executive order does leave the President room to retaliate in response to any Brazilian retaliation and to lower the duties should the Government of Brazil take steps to address the national emergency declared by the order.



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President Trump Issues an Executive Order Ending Most De Minimis Claims

On July 30, President Trump issued an executive order suspending the duty-free treatment allowed under 19 USC 1321(a)(2)(C) for commercial shipments valued under \$800.00 for all shipments globally as of August 29. All commercial shipments will be required to have an entry submitted for them. Non-commercial shipments for American travelers shipped home and bona fide gifts valued under \$200.00 will still be eligible for duty-free treatment under de minimis.

This Order changes the handling for shipments shipped through the international postal service. Those packages will be assessed either an ad valorem IEEPA rate based on the country the package is coming from, or else a specific duty rate ranging from \$80.00 to \$200.00.

If you regularly receive shipments under \$800.00 with no entry required, we suggest that you contact your vendors and find out how their courier service will handle entry under their small package service. A fact sheet with details of the changes can be found at: [Fact Sheet: President Donald J. Trump is Protecting the United States' National Security and Economy by Suspending the De Minimis Exemption for Commercial Shipments Globally – The White House](#)

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Questions? Contact Us!

info@carmnet.com
213-353-0800

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